

# Pfizer Independent Medical Education Request for Proposals

## Menopause Hormone Therapy: Evidence-Based Recommendations and Practices

Competitive Grant Program - Pfizer Internal Review Process

#### **Overview**

This competitive program encourages organizations to submit grant applications to educate clinicians on understanding menopause hormone therapy (MHT) and evidence based guidelines for MHT for the management of menopause symptoms and prevention of certain health conditions<sup>1</sup>

1) Menopause 2022, Vol. 29, No. 7, pp. 767-794

## **Geographic Scope/Location of Project**

**United States** 

## **Project Types and Area of Interest**

Projects that will be considered for Pfizer support will educate clinicians so they can better understand menopause hormone therapy options and how to incorporate MHT guidelines into practice. Projects with a broad national reach which can be implemented this year and contain multiple educational design styles, multi-channel dissemination and social learning platforms will be prioritized.

## **Key Milestones**

- Application submission deadline: October 28, 2024
- Anticipated decision notification date: November 2024
- Anticipated project start date: December 2024

## **Funding Range and Project Length**

Individual projects requesting up to \$250,000 will be considered. However, larger amounts will be considered if justified.



## I. Eligibility

## Geographic Scope/Location of Project:

United States

## **Applicant Eligibility Criteria**

- The following may apply: medical, dental, nursing, allied health, and/or pharmacy professional schools; healthcare institutions (both large and small); professional organizations/medical societies; medical education companies; and other entities with a mission related to healthcare professional education and/or healthcare improvement.
- Only organizations are eligible to receive grants, not individuals or medical practice groups (i.e., an
  independent group of physicians not affiliated with a hospital, academic institution, or professional
  society).
- If the project involves multiple departments within an institution and/or between different institutions / organizations / associations, all institutions must have a relevant role and the requesting organization must have a key role in the project.
- The applicant must be the project/program lead or an authorized designee of such individual (e.g., project/program lead's grant coordinator).
- The project/program lead must be an employee or contractor of the requesting organization.
- Requesting organization must be legally able to receive award funding directly from Pfizer Inc. We strongly recommend that applicants confirm this with their organization or institution prior to submitting an application. Grants awarded to organizations that are subsequently found to be unable to accept funding directly from Pfizer Inc may be subject to rescission.
- For projects offering continuing education credit, the requesting organization must be accredited.

## **II. Requirements**

#### Date RFP Issued:

September 30, 2024

#### Clinical Area:

Menopause

#### General Area of Interest for this RFP:

- Projects that will be considered for Pfizer support will focus on education of clinicians so they can
  better understand menopause hormone therapy (MHT) options for the management of vasomotor
  symptoms and genitourinary syndrome of menopause as well as for prevention of postmenopausal
  osteoporosis and how to incorporate evidence based guidelines for MHT into practice.
- Projects with a broad national reach which can be implemented this year and contain multiple educational design styles, multi-channel dissemination and social learning platforms will be prioritized.
- Projects will also include/address the following: explaining menopause hormone therapy benefits vs risks; incorporating cultural considerations; utilizing digital opinion leaders; having digital enduring materials; and reporting of insights/performance.

It is not our intent to support clinical research projects. Projects evaluating the efficacy of therapeutic or diagnostic agents will not be considered.

## **Target Audience:**



 Primary care providers, nurse practitioners, physician assistants, gynecologists, urogynecologists, and/or other healthcare professionals involved in the care and treatment of women experiencing menopause

## **Expected Approximate Monetary Range of Grant Applications:**

- Individual projects requesting up to \$250,000 will be considered. The estimated total available budget related to this RFP is \$600.000.
- Award amounts include direct costs, institutional overhead costs (capped at 28% per Pfizer policy), and indirect costs.

## **Key Dates:**

- RFP release date: September 30,2024
- Grant Application due date: October 28, 2024
  - Please note the deadline is 23:59 Eastern Standard Time (e.g., New York, GMT -5).
- Anticipated Grant Award Notification Date: November 2024
- Grants will be distributed following a fully executed agreement.
- Anticipated Project Start and End Dates: December 2024 to December 2025

## How to Submit:

Note: Please read this section carefully since applications submitted not following these instructions will not be accepted and will be cancelled.

- Please go to <u>www.cybergrants.com/pfizer/knowledge</u> and sign in. First-time users should click "Create your password". [Note: there are individual portals for each grant application type. Please be sure to use the URL above.]
- Click the "Start A New Knowledge Gap Application" button.
- In the application:
  - For the question "What type of request are you submitting?" select Response to a Request for Proposal (RFP)
  - For the question "Are you replying to a Request for Proposal (RFP) as part of the Competitive Grant Program?" select Yes
- Select the following Competitive Grant Program Name: 2024 IM US Menopause Hormone Therapy IME
  - Select the following Primary Area of Interest: Women's Health Menopause KG
- Requirements for submission:

Complete all required sections of the online application and upload your project proposal (see Appendix) in the General RFP Submission field.

- If you encounter any technical difficulties with the website, please click the "Technical Questions" link at the bottom of the page.
- Please click <u>here</u> for a checklist to refer to PRIOR to submitting your application.

**IMPORTANT:** Be advised applications submitted after the due date will not be reviewed.

#### Questions:

• If you have questions regarding this RFP, please direct them in writing to the Grant Officer, Angelo Carter (angelo.carter@pfizer.com), with the subject line "2024 IM US Menopause Hormone Therapy IME".

#### **Grant Agreements:**

• If your grant is approved, your institution will be required to enter into a written grant agreement with Pfizer. Please click <u>here</u> to view the core terms of the agreement.



- Under Pfizer's competitive grant program, modifications to grant agreements will not be reviewed unless a
  genuine conflict exists as between applicable law and the terms of the relevant grant agreement.
   Applicant is encouraged to share the core terms with counsel for approval prior to submitting an
  application.
- Except where prohibited by applicable law and, in any case, subject to review by Pfizer Legal, payment of grant funding may only be paid to the grantee organization.

## **Review and Approval Process:**

 Grant requests received in response to a general RFP are reviewed by Pfizer to make final grant decisions.

## Mechanism by which Applicants will be Notified:

- All applicants will be notified via email by the dates noted above.
- Applicants may be asked for additional clarification during the review period.

#### References:

Bibliography of relevant references.

#### **About Pfizer Global Medical Grants**

Pfizer Global Medical Grants (GMG) supports the global healthcare community's independent initiatives (e.g., research, quality improvement, or education) to improve patient outcomes in areas of unmet medical need that are aligned with Pfizer's medical and/or scientific strategies.

Pfizer's GMG competitive grant program involves a publicly posted general Request for Proposal (RFP) that provides detail regarding a general area of interest, sets timelines for review and approval, and uses an internal Pfizer review process to make final grant decisions. Organizations are invited to submit an application addressing the knowledge gaps as outlined in the specific RFP.

For all independent medical education grants, the grant requester (and ultimately the grantee) is responsible for the design, implementation, and conduct of the independent initiative supported by the grant. Pfizer must not be involved in any aspect of project development, nor the conduct of the independent education program.



## **Appendix**

## General RFP Submission Requirements

Applications will be accepted via the online portal listed in the How to Submit section. Project Proposals should be single-spaced using Calibri 12-point font and 1-inch margins. Note there is a 15-page limit exclusive of references. When uploading your Project Proposal please ensure it addresses the following sections:

## Goals and Objectives

- Briefly state the overall goal of the project.
- List the objectives you plan to meet with your project, in terms of learning and expected outcomes.

## Needs Assessment for the Project

• Include a description of your organization's needs assessment for this proposed project which may include a quantitative baseline data summary, initial metrics, or a project starting point (please cite data on gap analyses or relevant patient-level data that informs the stated objectives) in your target area.

## **Target Audience**

Describe the primary audience(s) targeted for this project. Indicate whom you believe will directly benefit
from the project outcomes. Describe the overall population size as well as the size of your sample
population.

## **Project Design and Methods**

 Describe the planned project, the educational approach, and the way the planned methods address the established need.

#### **Innovation**

• Explain what measures you have taken to assure that this project is original and does not duplicate other projects or materials already developed. Describe how this project builds upon existing work, pilot projects, or ongoing projects developed either by your institution or other institutions.

#### **Evaluation and Outcomes**

• In terms of the metrics used for the needs assessment, describe how your organization will determine if the gap was addressed for the target group. Identify the sources of data your organization anticipates using to make the determination. Describe how your organization is expected to collect and analyze the data. Explain the method used to control for other factors outside this project (e.g., use of a control group or comparison with baseline data). Quantify the amount of change expected from this project in terms the target audience. Describe how your organization will determine if the target audience was fully engaged in the project.

#### Dissemination Plan

 Describe how the project may have extended benefit beyond the grant. Will the teaching materials be made available to others to use? Will there be tools or resources that are made publicly available beyond the initial project. Describe how the project outcomes might be broadly disseminated.

## **Anticipated Project Timeline**

Provide an anticipated timeline for your project including project start/end dates.



#### Additional Information

• If there is any additional information you feel Pfizer should be aware of concerning the importance of this project, please summarize here.

## **Organization Detail**

Describe the attributes of the institutions / organizations / associations that will support and facilitate the
execution of the project and the leadership of the proposed project. Articulate the specific role of each
partner in the proposed project.

## **Budget Detail**

- Please include a budget narrative that describes in greater detail the line items specified in the budget submitted within the application.
- While estimating your budget please keep the following items in mind:
  - Independent Medical Education Grants awarded by GMG cannot be used to purchase therapeutic assets (prescription or non-prescription).
  - Overhead rates of up to 28% of the total proposed project budget may be supported by Pfizer.
    Please <u>click here</u> for details. General organizational running costs such as legal fees, insurance,
    heating, and lighting etc. should be included in an Institutional Overhead (if required). These costs
    are not specific to a grant request and therefore, should not appear as line items in budgets.
    However, costs that are specific to the study (e.g., some countries require insurance to be taken out
    on a per-study basis for clinical research) would be acceptable to be included as line items.

